

FINANCIAL REPORTING

Publicly Traded Multimedia Company



ENGAGEMENT OVERVIEW

The client, facing significant delays in its financial reporting, engaged Alliance to stabilize and restore its finance function. Years of turnover had eroded institutional knowledge, contributing to missed SEC deadlines, material weaknesses in internal controls, and multiple restatements of prior financials. Manual processes and legacy systems further compounded data accuracy issues. The client turned to Alliance for expert support in financial reporting remediation, to achieve compliance, improve reporting accuracy, and transition to the Workiva platform for long-term efficiency.

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Jonathan played a key role in getting our financial reporting back on track and ensuring timely filings. He efficiently implemented Workiva for financial reporting and improved the 10Q and 10K processes, setting the company up for long-term time and cost savings.

-Assistant Controller

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ALLIANCE SOLUTION

Alliance came in to bring much-needed stability by providing:

01

End-to-end Ownership

Deployed a specialized team to manage the full financial reporting process from start to finish.

02

Restatement & Corrections

Led the identification, analysis, and resolution of historical financial errors and restatements.

03

Control Assessment

Evaluated and improved internal controls to reduce risk and enhance reporting accuracy.

04

Workiva Implementation

Transitioned the company's reporting framework to the Workiva platform for greater efficiency and compliance.

CLIENT OUTCOMES

- Brought all outstanding regulatory filings current, restoring compliance with SEC requirements and investor confidence.
- Enhanced the accuracy, speed, and efficiency of the financial reporting process—creating a more resilient and agile finance function.

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