ACCOUNTING ADVISORY

Private Equity-Backed Financial Technology Company

ENGAGEMENT OVERVIEW

Following a period of rapid growth and significant turnover within the accounting department, a technology company needed urgent support to stabilize its financial reporting function and complete its year-end close and audit. With audit deadlines looming and no consistent internal team in place, the company turned to Alliance to serve as the backbone of its accounting function. Over the course of the engagement, Alliance provided interim leadership and hands-on support across financial reporting, operational accounting, and finance transformation, ultimately rebuilding the close cycle, restoring confidence in financials, and enabling a smooth transition to a fully staffed internal team.

ALLIANCE SOLUTION

Alliance delivered a full-spectrum accounting solution that combined:

01 **Month-end Close Stabilization**

Designed and implemented a structured close cycle from the ground up—reducing chaos and compressing the timeline to 8 days.

02 **Interim Leadership**

Provided an interim Director of Accounting and a blended team to guide year-end close, manage audits, and mentor new hires.

03 **Financial Reporting Support**

Led the overhaul of GL balances, improved expense allocation accuracy, and ensured timely, audit-ready financials.

04 **Scalable Team Integration**

Embedded a team that flexed across reporting, operational accounting, and transformation, allowing a team to rebuild.

CLIENT OUTCOMES

- Compressed audit timelines from 11 months to just three and a half months, enabling timely, accurate financial disclosures.
- Built a reliable, repeatable close process that transitioned seamlessly to a new internal team, with zero turnover under Alliance's interim leadership.